



AAUW regards the acceptance of a fellowship as a contract requiring fulfillment of the following terms:

- An AAUW American Fellow is expected to pursue her project full time during the funding period (July 1 - June 30). No partial fellowships are awarded. Fellowships may not be deferred. Fellows may work up to 10 hours a week, or teach one course per semester or term, with prior written approval from AAUW.
- The AAUW American Fellowships stipend must be larger than any other single fellowship or grant (excluding sabbatical support) received during the year and must be acknowledged as the major award. Acceptance of any concurrent funds of a lesser amount than the AAUW award requires prior written approval from AAUW. Dissertation Fellows **cannot** hold concurrent dissertation writing fellowships or grants. For the **Summer/Short-Term Research Publication Grants** program, it is expected that applicants do not have any other larger grant during the 8 consecutive week period.
- Any major changes in plans for the fellowship year must have the prior written approval from AAUW.
- AAUW must be notified promptly of any change in the status of an application resulting from acceptance of another award.
- Stipend checks are made payable to fellows, not to institutions.

*Dissertation and Postdoctoral Research Leave Fellowships **do fund**:*

- Travel to professional meetings, conferences or seminars, as long as it does not exceed 10% of the fellowship
- Most living and educational expenses; see exceptions listed below

*Dissertation and Postdoctoral Research Leave Fellowships **do not fund**:*

- Research assistants
- Laboratory supplies and equipment
- Publication costs
- Tuition for additional coursework
- Repayment of loans or other personal obligations (fellowships are not retroactive)
- Tuition for a dependent's education (fellowship funds may, however, be used for dependent care)

*Fellows are responsible for reporting the fellowship as income to the U.S. Internal Revenue Service.*

## Sample Budget

Itemize anticipated expenses for the 2011-2012 fellowship year, excluding items that cannot be funded by an American Fellowship (see "Regulations" section of [Application Instructions](#)). Failure to itemize your budget will result in disqualification. Expenses may total more than the stipend amount of the fellowship. **ALL REQUIRED FIELDS MUST BE COMPLETED; ENTER ZERO (0) IF NOT APPLICABLE.** Enter numbers for whole dollar amounts only; do not use the dollar sign, commas, or decimals.

Click the Calculate Totals button below item 60 to add your totals for item 56g, item 57g, item 58, and item 60. This action will automatically calculate each total – you cannot manually enter the totals. If you later change any of the budget amounts, you must click the Calculate Totals button again.

	<u>Version A</u>	<u>Version B</u>
<b>56. Project expenses</b> (Do not include tuition for coursework.)		
56a. Graduate student fees (cannot be tuition for coursework)	743	743
56b. Research fees	4500	0
56c. Photocopying	0	400
56d. Travel and lodging related to project	0	1200
56e. Childcare during project	0	0
56f. Miscellaneous	500	0
<b>56g. Total project expenses</b>	<b>5743</b>	<b>2343</b>
<b>57. Living expenses</b>		
57a. Housing	9980	9980
57b. Food	2640	2880
57c. Medical	3500	3600
57d. Transportation	2860	2950
57e. Estimated taxes	500	1000
57f. Miscellaneous	1000	1000
<b>57g. Total living expenses</b>	<b>20480</b>	<b>21410</b>
<b>58. TOTAL EXPENSES</b>	<b>26223</b>	<b>23753</b>
<b>59. Anticipated resources</b>		
59a. Graduate, research, or teaching assistantship	7000	7455
59b. Other grants or fellowships	0	0
59c. Other (Please describe below.)	0	0
59d. Describe other resources.		
<b>60. TOTAL RESOURCES</b>	<b>7000</b>	<b>7455</b>



American Educational  
Research Association

## **AERA Dissertation Grant**

Awards for dissertation Grants are up to \$15,000 for 1-year projects. In accordance with AERA's agreement with the funding agencies, institutions may not charge indirect costs on these awards. Must use national data set. Requires advisor letter.

### **Budget**

There is no specific format for the budget section. Funds may be used for tuition and/or institutional fees, living expenses, equipment, professional travel, books, supplies, computing time, etc. Institutions may not charge overhead on AERA Grants Program awards. Please be advised that if equipment is included in the budget and it will be purchased entirely with AERA funds, AERA will retain ownership of this equipment for the duration of the grant period. When the awardee's final report is submitted, the AERA Grants Program Governing Board will decide on the disposition of any equipment. Possible disposition could include AERA donating the equipment to the individual awardee, AERA requesting the equipment returned to AERA, or AERA donating the equipment to the awardee's institution.

The proposed budget must include travel funds to attend the next AERA Annual Meeting.

### **Funding restrictions**

Dissertation Grantees may not accept concurrent grant or fellowship awards from another agency, foundation, institution or the like for the same dissertation project that is funded by the AERA Grants Program. If the awardee receives more than one major grant or fellowship for the same project for the same time period, in order to accept the AERA Grants Program Dissertation Grant, the other award(s) must be declined. Awardees may accept RA or TA appointments at their doctoral institutions and may have additional employment.

If the applicant is employed by a contractor of NCES or NSF, the dissertation project must not be directly related to the applicant's work responsibilities. An additional letter from the applicant's employer is required as part of the application submission, stating that the dissertation project is separate from the applicant's job duties. This letter must be sent electronically or in hard copy by the deadline.

### **Funding disbursement**

Funding will be linked to the approval of the progress report and final report. Grantees will receive two-thirds of the total award at the beginning of the grant period, one-sixth upon approval of the progress report, and one-sixth upon approval of the final report. In most cases awardees may choose whether to have funds sent directly to them or have the funds channeled through their institutions.



## **AIR Dissertation Grants**

### **Budget**

The budget should include travel for the 2012 AIR Forum in New Orleans for a mandatory presentation of research findings. Miscellaneous expenses such as software, books, and supplies may also be included. Computer hardware, printing a stand alone book, living expenses, overhead or indirect costs, and living expenses are not allowable.

## Appendix C – Budget Form

### Dissertation Budget Summary

**Salary/Stipend:**

**Tuition and fees (if any):**

**Travel:**

2012 AIR Forum:

*(Presentation at 2012 Forum required)*

Other research related travel:

*(Note: other planned travel should be listed in part 2g of proposal)*

**Other research expenses: \***

*(software, books, copying fees, etc.)*

**Total Requested:**

\* The purchase of computer hardware, printing a stand alone book, overhead or indirect costs, and living expenses are not allowable. If you have questions about specific expenditures please contact AIR.

Sample Budget - AERA/AIR Grant

**8. BUDGET:**

**Factors Affecting Faculty Use of Instructional Technology in Traditional Classrooms: A Hierarchical Linear Model Approach.**

Personnel:

12 months salary @ \$1,050/month	\$12,600	
Total Salaries and Wages		\$12,600
Travel (ASHE, AIR Forum and other conferences)		\$ 1,500
Other Direct Costs		
Materials and Supplies	\$ 600	
Publication Costs/Documentation/Dissemination	\$ 300	
Total Other Direct Costs		\$ 900
<b>TOTAL AMOUNT OF AWARD</b>		<b>\$15,000</b>

**Budget Explanation**

The monthly salary is budgeted at a level that would preclude me from having to take a full-time job during this time frame. Domestic travel costs are budgeted to attend the 2004 ASHE and 2004 AIR Annual Forum and other conferences such as AERA, AAHE. I will get supplemental travel funds from the School of Education at the University of Michigan up to an amount of \$400. Materials and supplies include paper, photocopying costs, HLM software and books. Publication Costs/Documentation/ Dissemination includes conference presentation preparation and journal submission costs.

Sample Budget - AERA/AIR Grant

**9. CURRENT AND PENDING SUPPORT**

I currently receive university funding in the form of a graduate student instructorship that covers tuition, healthcare and provides a monthly stipend for Fall and Winter term 2002/2003. I do not currently have funding for Spring/Summer 2003. Starting Fall of 2003 the position will be budgeted at less than half-time (less than 20 hours a week) and has been offered to me through April of 2004.

**10. FACILITIES, EQUIPMENT, AND OTHER RESOURCES**

I, along with my faculty advisor, am currently in the process of submitting a restricted use data license proposal to NCES for use of the NSOPF99 dataset for my dissertation. In my office in the School of Education, I have access to a computer, which complies with the security guidelines outlined in the NCES Restricted Use Data License and has a current version of SPSS. With the purchase of the windows version of HLM, I will be fully able to complete the proposed analysis.

**11. SPECIAL INFORMATION AND SUPPLEMENTARY DOCUMENTATION**

Not applicable.



## **Fulbright-Hays Doctoral Dissertation Research Abroad Award**

**Budget Instructions:** List, starting with the airport closest to your address, all points of travel related to your proposed project departure from and return to the United States (e.g., Philadelphia, PA - London, UK – Johannesburg, SA - London, UK - Philadelphia, PA). The itinerary should not exceed a 12-month period and must include all countries for which a maintenance allowance is requested.

All international travel estimates should be based on commercial high season rates for jet economy travel on U.S. flag carriers. If approved in advance, international travel by automobile, train, or ship may be authorized in certain cases. The cost of travel by surface carrier may not exceed the cost of jet economy travel via the most direct route for the itinerary listed in the Grant Award Notification. Travel by sea also must be on a U.S. flag carrier.

You will not be authorized to travel on grant funds until you have secured the appropriate "research" visas, research permission, and, if necessary, the appropriate affiliation with a host country institution. All travel must comply with the Fly America Act and be approved by the Education Program Staff, US/ED.

No support for dependents' travel is provided.

- Travel expenses, including excess baggage to and from the residence of the fellow to the host country of research
- Maintenance and dependents allowances based on the cost of living in country(ies) of research for the fellow and his or her dependent(s)
- Project allowance for research related expenses such as books, copying, tuition and affiliation fees, local travel and other incidental expenses
- Health and accident insurance premiums
- \$100.00 administrative fee to applicant institution
- Dependent allowances should either be for the same time period as the research, or justification included for different timing
- Research assistants (i.e., students at collaborating institutions) are not appropriate for doctoral research
- Transcription of survey responses should be done by the student, no transcribers
- Equipment or materials with a life expectancy beyond the life of the grant are not allowable



**US Department of Education  
Fulbright-Hays Doctoral Dissertation Research Abroad Program**

1. Last Name, First Name, Middle Hamilton, Mark, A			
2. Date Of Birth 12/15/1963	3. Country of Birth USA	4. Gender <input checked="" type="checkbox"/> M <input type="checkbox"/> F	
5. Name of US Institution of Higher Education Michigan State University		6. Major Academic Discipline Education	
7. Language and Area Studies Specialization - Check One Area Only: <input checked="" type="checkbox"/> Africa.AF <input type="checkbox"/> Western Hemisphere.AR <input type="checkbox"/> Central/Eastern Europe and Eurasia.CEE <input type="checkbox"/> East Asia.EA <input type="checkbox"/> Near East.NE <input type="checkbox"/> South Asia.SA <input type="checkbox"/> Southeast Asia.SEA <input checked="" type="checkbox"/> Western Europe.WE (see Closing Date Notice)			
8. Country(ies) of Research Republic of Guinea		9. Language(s) of Research 1. Pulaar                      2. French 3.                                      4.	
10. Dates of Proposed Research 10/15/2004 - 10/15/2005		11. Tentative Date Advanced to Candidacy 12/2003	
12. Current Address, Phone & E-mail 131 Whitehills Dr. Apt. 6 East Lansing, MI 48823 USA (517) 332-1009 mahamil@msu.edu		13. Citizenship <input checked="" type="checkbox"/> United States <input type="checkbox"/> Resident Alien  Alien Registration No.	
14. Veteran's Status <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		15. Career Goal <input type="checkbox"/> Teaching <input checked="" type="checkbox"/> Other	
16. Proposed Dissertation Title Community participation and the distribution of power: Educational reform in the Republic of Guinea			
17. Dissertation Abstract (no more than 120 words)  Community participation in educational development and reform in the Republic of Guinea is intended to empower local people while improving school quality. Yet how accessible and open to debate are the modes of involvement advocated by participatory reform, particularly among people who might legitimately claim a voice in children's education? This study employs participant observation of reform activity and analyses of original documents to examine relations of power present in the dialogue on educational reform, focusing upon issues of voice and decision-making among various international, national and local actors. Assisting the research are faculty in language and social science research at the University of Conakry and staff of the National Institute of Research and Pedagogical Action.			

25. Budget Request				
a. International Travel and Baggage Jet travel for the itinerary:				
Lausing-Cincinnati Cincinnati-Paris (Charles de Gaulle Airport) Paris (Charles de Gaulle Airport)-Conakry				\$ 2142.00
b. Maintenance Allowance				\$ 12438.00
	<b>City and Country</b>	<b>No. of Months</b>	<b>Monthly Rate</b>	<b>Subtotal</b>
	Lelouma, Guinea	5	945.00	\$ 4725.00
	Labe, Guinea	5	945.00	\$ 4725.00
	Conakry, Guinea	2	1494.00	\$ 2988.00
c. Dependent(s) Allowance				\$ 0.00
	<b>1st Dependent</b>	<b>No. of Months</b>	<b>Monthly Rate</b>	<b>Subtotal</b>
Additional Dependents				\$ 0.00
	<b>No. of Months</b>	<b>Monthly Rate</b>	<b>Subtotal</b>	
d. Project Allowance Please list each item in your project allowance and its cost. Enter the total in the box to the right				
Interior travel (Guinea) - \$1000 Interpreter/assistant (5 months @ 500/mo.) - \$2500 Recording device - \$200 Tapes - \$150 Office supplies - \$800 Copying and books - \$1000 Telephone and fax - \$200				\$ 5850.00
e. Health and Accident Insurance (for fellow only)				\$ 1188.00
f. Administration Fee to US Applicant Institution				\$ 100.00
g. Total				\$ 21718.00
26. Student Certification				
<i>I certify that all information provided on this form is correct to the best of my knowledge.</i>				
Signature of the Applicant				Date 10/14/2003
27. Advisor Review				
<i>I have reviewed the student's proposal.</i>				
Name of Dissertation Advisor Ernest Morrell				
Signature of Dissertation Advisor				Date

**US Department of Education  
Fulbright-Hays Doctoral Dissertation Research Abroad Program**

1. Last Name, First Name, Middle Jamison, Amy, J			
2. Date Of Birth	3. Country of Birth USA	4. Gender <input type="checkbox"/> M <input checked="" type="checkbox"/> F	
5. Name of US Institution of Higher Education Michigan State University		6. Major Academic Discipline Education	
7. Language and Area Studies Specialization - Check One Area Only: <input checked="" type="checkbox"/> Africa.AF <input type="checkbox"/> Western Hemisphere.AR <input type="checkbox"/> Central/Eastern Europe and Eurasia.CEE <input type="checkbox"/> East Asia.EA <input type="checkbox"/> Near East.NE <input type="checkbox"/> South Asia.SA <input type="checkbox"/> Southeast Asia.SEA <input checked="" type="checkbox"/> Western Europe.WE (see Closing Date Notice)			
8. Country(ies) of Research Tanzania		9. Language(s) of Research 1. Swahili                      2. 3.                                      4.	
10. Dates of Proposed Research 01/01/2008 - 12/31/2008		11. Tentative Date Advanced to Candidacy 11/2007	
12. Current Address, Phone & E-mail		13. Citizenship <input checked="" type="checkbox"/> United States <input type="checkbox"/> Resident Alien  Alien Registration No.	
14. Veteran's Status <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		15. Career Goal <input checked="" type="checkbox"/> Teaching <input type="checkbox"/> Other	
16. Proposed Dissertation Title National to global: International scholarly exchange at the University of Dar es Salaam, Tanzania			
17. Dissertation Abstract (no more than 120 words)  This project, based at the University of Dar es Salaam (UDSM), Tanzania, seeks to understand what happens when a national university formed within a clearly articulated post-colonial socialist vision intersects with liberal market reforms and other global forces. I will examine international relationships as defined by UDSM's central administration and two academic units, the College of Engineering and the History Department to write an intellectual history of UDSM as an international (and now ?global?) institution. Specifically, I will investigate how knowledge has been exchanged and valued, who has participated in these relationships, and how. This history of scholarly exchange has broad implications for development, national and international scholarship and the formation of more collaborative relationships among nations and their institutions.			

25. Budget Request			
a.	<b>International Travel and Baggage</b> <b>Jet travel for the itinerary:</b>		
	Detroit, MI - Amsterdam, The Netherlands - Dar es Salaam, Tanzania (return) \$2,500 Change of Ticket Dates Allowance \$200 Excess Baggage fees \$150		\$ 2850.00
b.	Maintenance Allowance		\$ 29160.00
	<b>City and Country</b>	<b>No. of Monthly Months</b>	<b>Subtotal</b>
	Dar es Salaam, Tanzania	12.00 2430.00	\$ 29160.00
c.	Dependent(s) Allowance		\$ 0.00
	<b>1st Dependent</b>	<b>No. of Monthly Months</b>	<b>Subtotal</b>
	<b>Additional Dependents</b>	<b>No. of Monthly Months</b>	<b>Subtotal</b>
			\$ 0.00
d.	Project Allowance Please list each item in your project allowance and its cost. Enter the total in the box to the right		
	Residence Permit \$120 Tanzania Commission for Science & Technology Research \$350		
	University of Dar es Salaam research/affiliation fee \$400 In-country transportation (minibuses, taxis, buses) \$1,040 Material costs (disks, batteries, film, notebooks, photocopying, printing, paper) \$800 Literature published within country \$250 Internet/Computer Fees (\$1/hour @ 5 hours/week @ 12 months) for communication with advisor and dissertation committee \$260		
	Prepaid mobile phone cards to contact organization and individuals for interviews (\$40/month @ 12 months) \$480 Transcription \$3,000		\$ 6700.00
e.	Health and Accident Insurance (for fellow only)		\$ 1850.00
f.	Administration Fee to US Applicant Institution		\$ 100.00
g.	<b>Total</b>		\$ 40660.00
26. Student Certification			
<i>I certify that all information provided on this form is correct to the best of my knowledge.</i>			
Name of Applicant: Amy J. Jamison			
Date: 11/13/2006			
27. Advisor Review			
<i>I have reviewed the student's proposal.</i>			



**National Science Foundation  
SBE Doctoral Dissertation Research Improvement Grants  
Program Solicitation**

**Budgetary Information**

**Cost Sharing:** Cost sharing is not required under this solicitation.

**Indirect Cost (F&A) Limitations:**

NSF does not reimburse grantee U.S. academic institutions for the indirect costs associated with doctoral dissertation research.

**Other Budgetary Limitations:**

- In general, grants are awarded for up to 24 months.
  - Funds are to be used exclusively for necessary expenses incurred in the actual conduct of the dissertation research.
  - These funds may not be used as a stipend for the student, for tuition, textbooks, journals, or for the typing, reproduction, or publication costs of the student's dissertation.
  - Although stipends are not permitted, an allowance for expenses during time away from the student's U.S. academic institution may be allowed.
  - Funds may be requested for research assistants only in special circumstances, which should be carefully justified. Many of the limitations are program specific.
  - Please consult the relevant program's website and contact the program assistant or director if necessary.
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## **Spencer Dissertation Fellowship**

\$25,000 max for 1-2 year projects. Requires advisor letters.

### **Work Plan**

The Spencer Dissertation Fellowship is intended to support the writing of the dissertation rather than data collection or course work. It is the expectation of the Foundation that you will have a completed dissertation at the end of the Fellowship period or soon thereafter. Ordinarily, the Fellowship of \$25,000 supports one year of full-time work on the dissertation, and your work plan specifies when this year begins and ends. Applicants who cannot work full time on their dissertations may specify a work plan of up to two years that allows for part-time work for the duration of the Fellowship or for alternating periods of dissertation work and income-producing work.